

# MARKET ROUNDUP

01 July, 2025



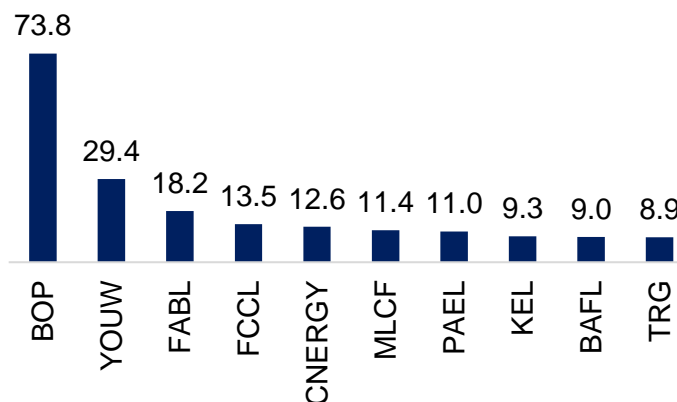
## KSE-100 closes at 128,199 up 2,572 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
128,199 <span>2.05%</span>	79,788 <span>1.53%</span>	39,105 <span>2.49%</span>	186,916 <span>1.10%</span>

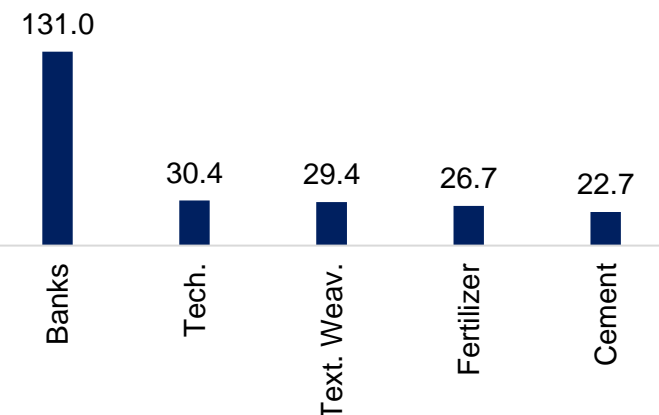
- The equity market opened on a strong note and sustained its upward momentum throughout the trading session. The KSE-100 Index recorded an intraday low of 126,113 and a high of 128,476, before closing at 128,199—marking a robust gain of 2,572 points. Total trading volume stood at 336.9 million shares, with a traded value of PKR 28 billion.
- Key contributors to the index's advance included FFC (up 5%, contributing 565 points), UBL (up 5%, 407 points), MCB (up 8.9%, 356 points), MEBL (up 4%, 200 points), and BAHL (up 4.1%, 169 points). On the activity front, BOP and YOUW led with 73.8 million and 29.4 million shares traded, respectively.
- Strong buying interest was seen in the Banking, Textile, and Fertilizer sectors, while Exploration & Production and Cement stocks witnessed mixed sentiment.
- The index closed at an all-time high, breaching the 128,000 mark for the first time. The rally was driven by renewed interest from major investors, and this positive momentum is expected to persist in the near term. Investors are encouraged to consider fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

**Sales Desk**  
**Alpha Capital**

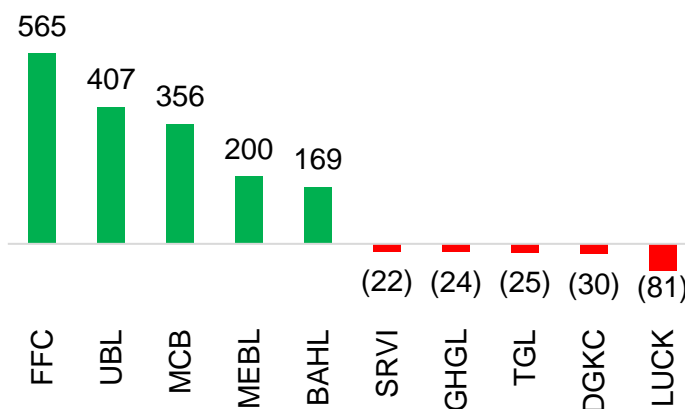
### Most Active Stocks (Vol. mn shares)



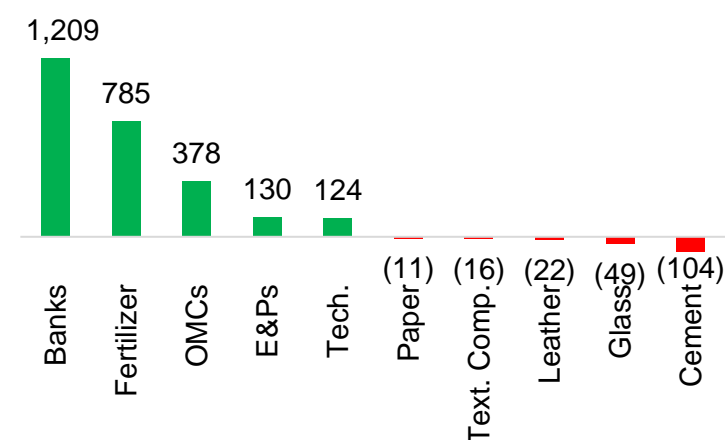
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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